

Past

Present

Future

## PAST

- Deregulation of bus services
- Socially necessary bus services
- Previous financially supported bus services
- COVID-19 / BES / BTF
- Potential bus service cuts

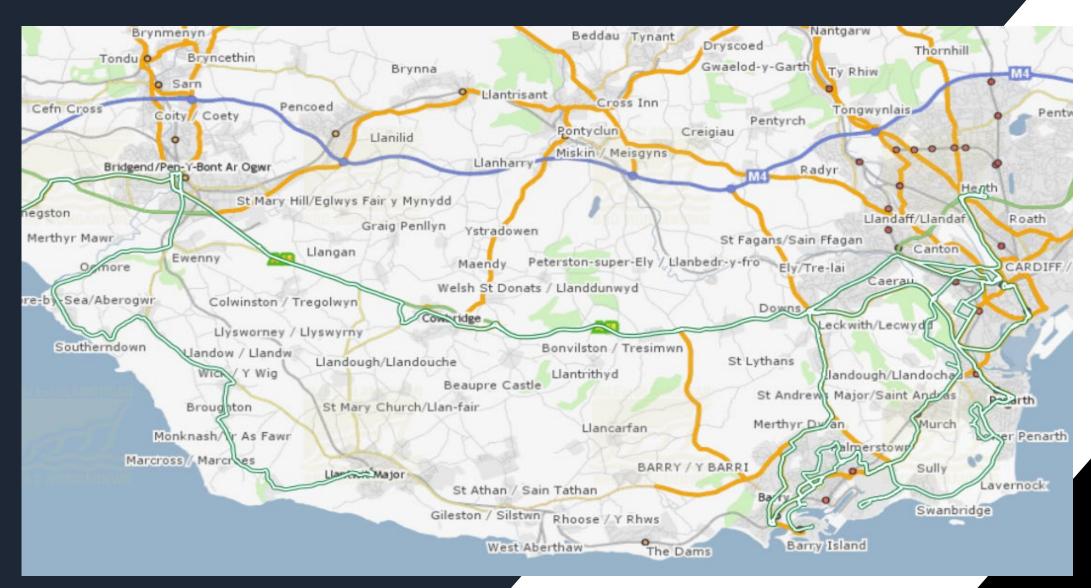


## PRESENT

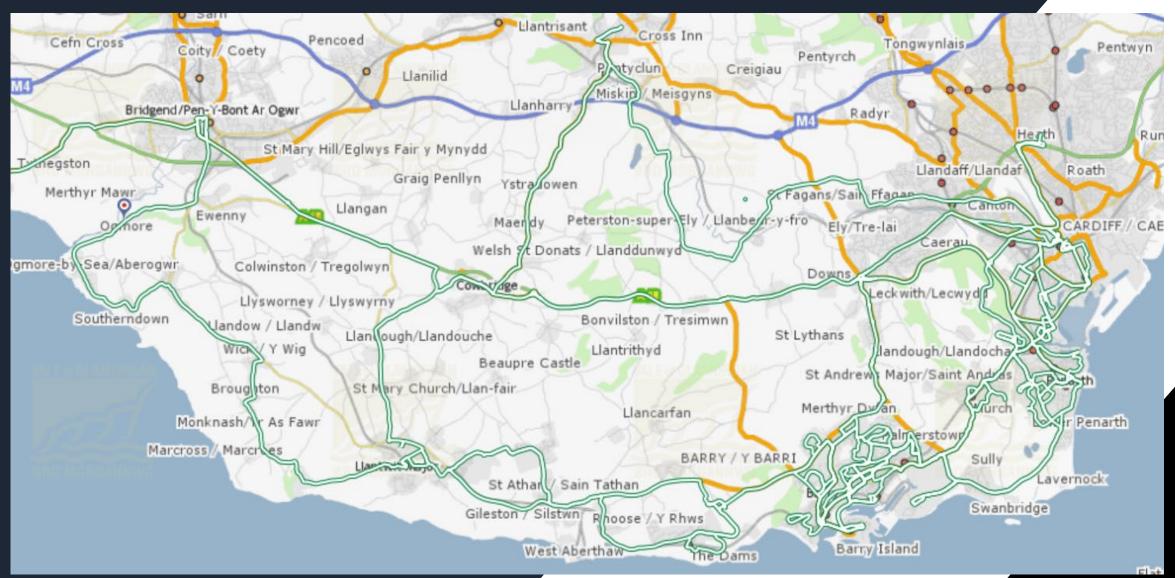
- South East Wales regional bus tenders
- Bus Network Grant (BNG)
- Retained Services
- Significant funding



#### BUS NETWORK WITHOUT BNG



#### BUS NETWORK WITH BNG



## FUTURE

- Funding post March 2025?
- Welsh Government Roadmap to Bus Reform
- Re-regulation of local bus services?



# THANK YOU

Questions Welcome

