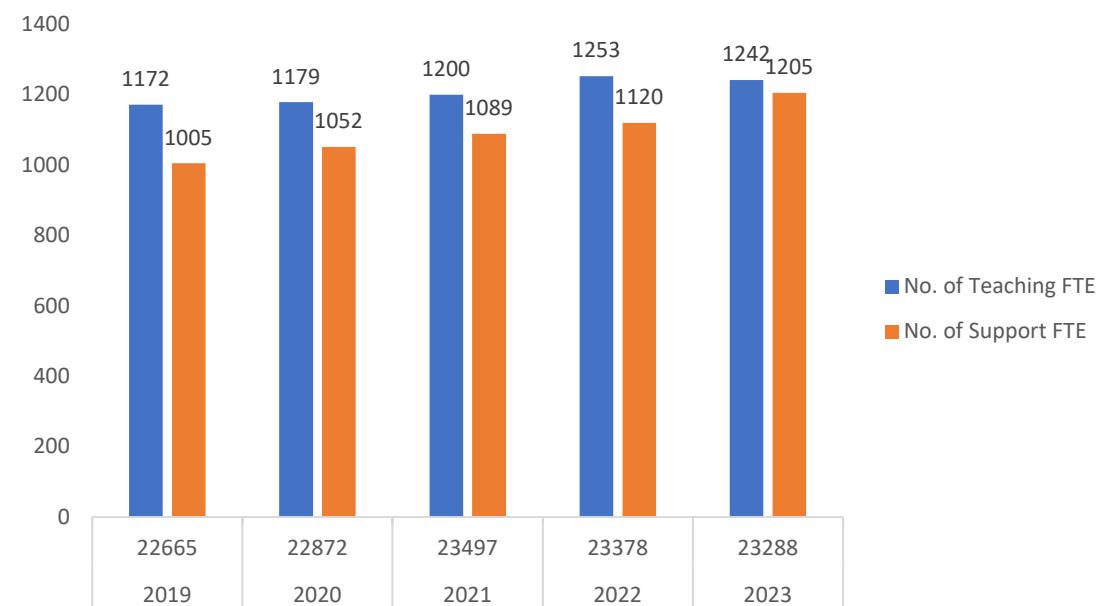
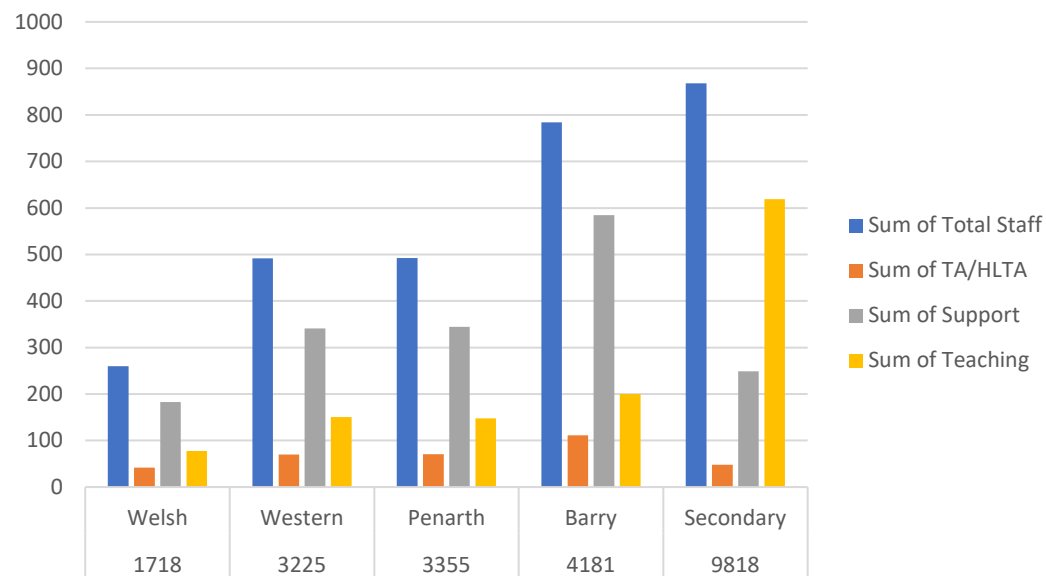


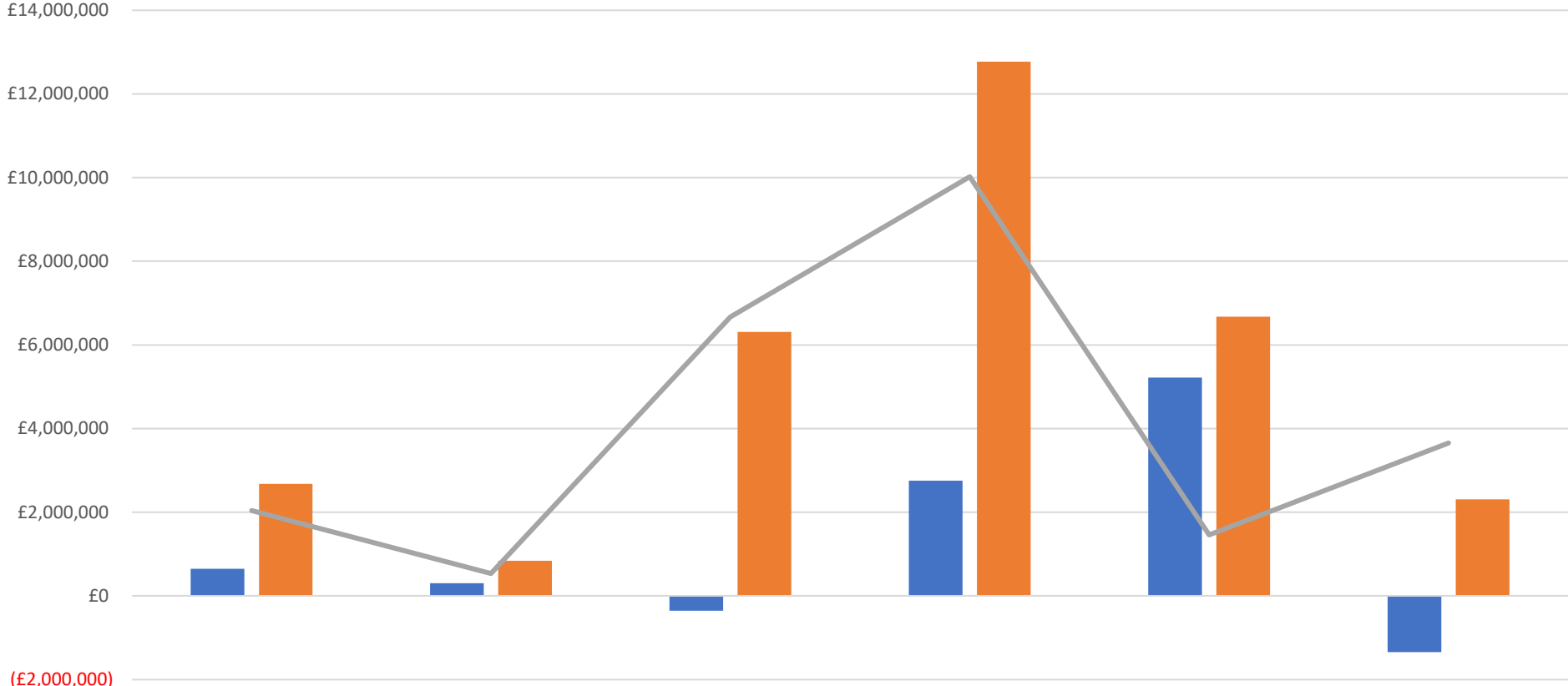
Headline Stats

	Number in Surplus/Deficit	Cluster Deficit	Cluster Surplus	Cluster Net Total	Proportion of all primary deficit total	Cluster FSM Average	Cluster PDG Allocation	Cluster PDG allocation %	Cluster NoR	Cluster NoR %
Barry	0/13	-£5,644,190	£0	-£5,644,190	71%	31.6%	£1,438,259.74	55.2%	4181	34%
Penarth	4/6	-£871,714	£208,406	-£663,308	8%	13.5%	£429,039.15	16.5%	3355	27%
Western	7/8	-£1,420,554	£216,472	-£1,204,082	15%	12.7%	£485,261.87	18.6%	3225	26%
Welsh	3/3	-£564,335	£73,892	-£490,443	6%	12.1%	£254,052.43	9.7%	1718	14%
All Primary	14/30	-£8,500,793	£498,770	-£8,002,023	100%		£2,606,613.18	100%	12479	100%

	Number in Surplus/Deficit	Cluster Deficit	Cluster Surplus	Cluster Net Total	Proportion of all total Vale Deficit	Secondary FSM Average (All Vale)	Secondary PDG Allocation	Secondary PDG allocation % of Primary	Cluster NoR	Secondary NoR % of Primary
All Secondary	3/5	-£2,226,082	£642,656	-£1,583,426	33%	20%	£1,611,977	61.80%	9818	78.67%

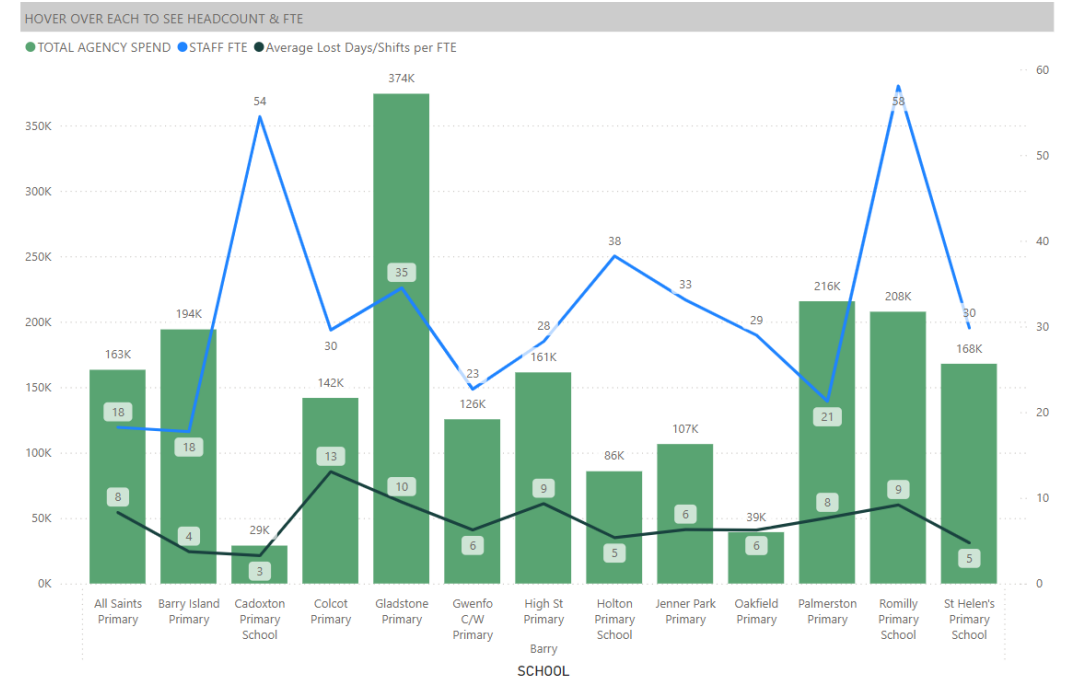
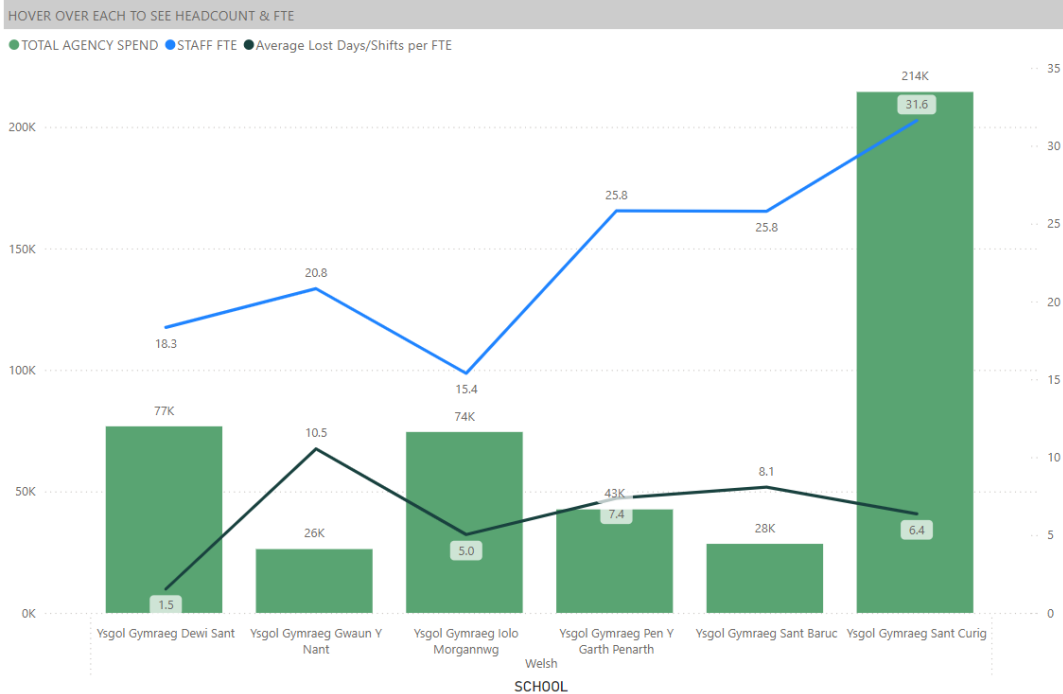
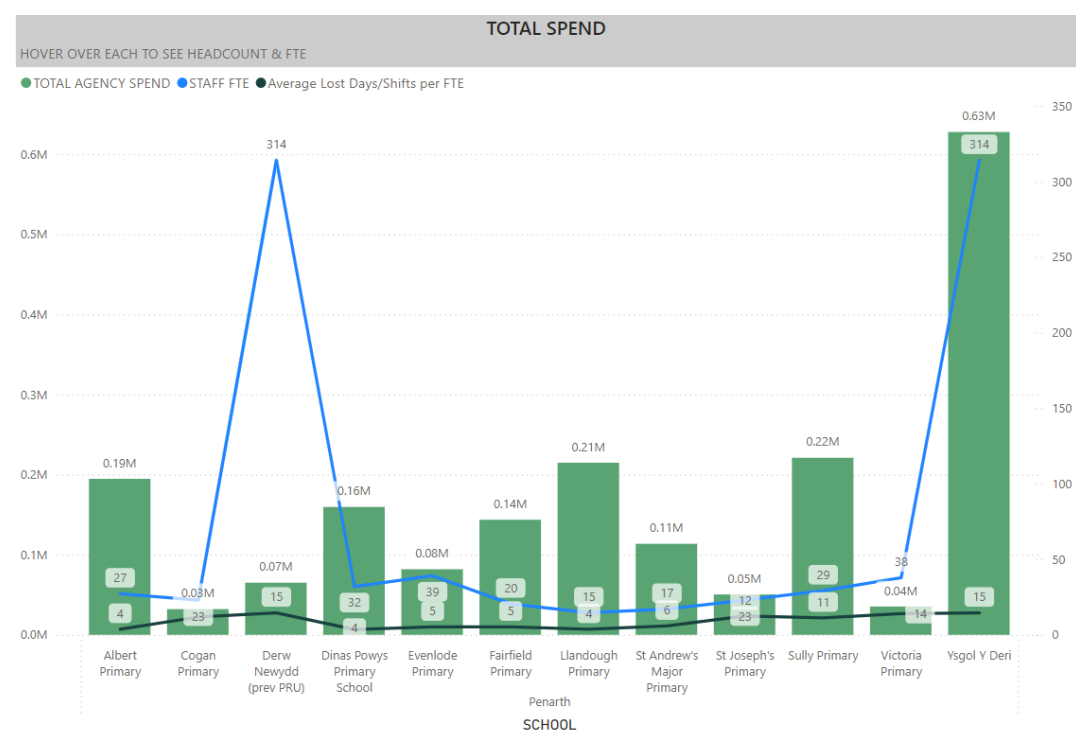
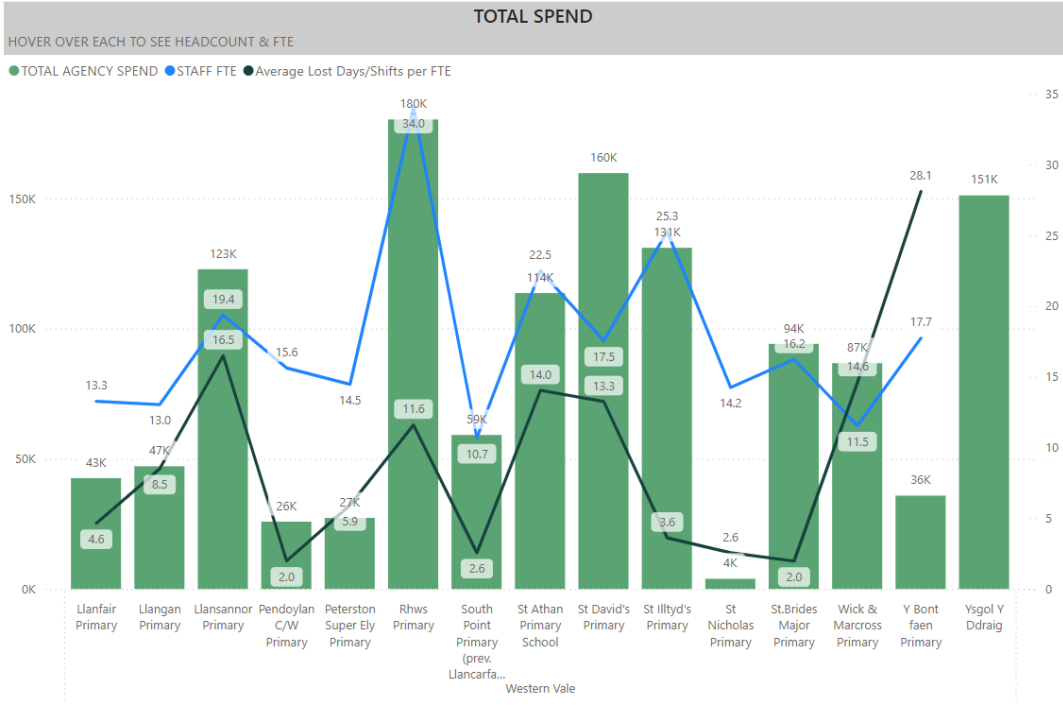


Budget Swings: Signed vs Actual



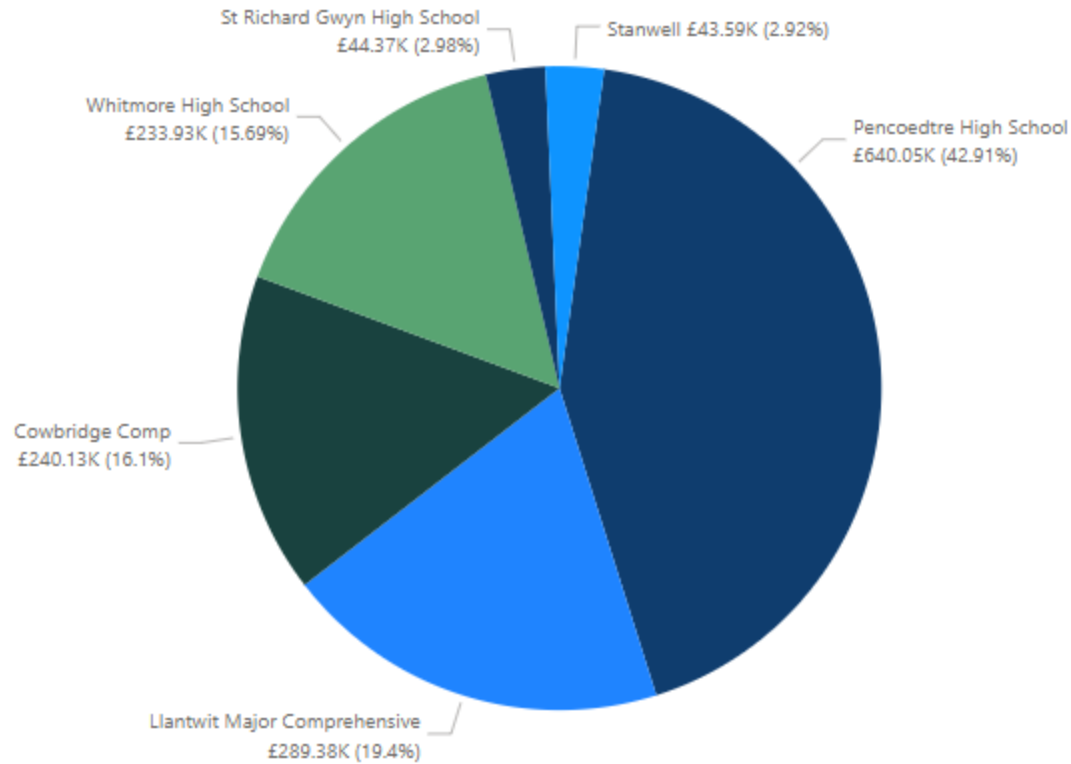
	18/19	19/20	20/21	21/22	22/23	23/24
■ Signed Budget	£644,079	£304,932	(£354,676)	£2,750,876	£5,216,976	(£1,345,261)
■ Actual End of Year	£2,679,902	£839,050	£6,311,159	£12,771,231	£6,677,485	£2,308,835
— Swing	£2,035,823	£534,118	£6,665,835	£10,020,355	£1,460,509	£3,654,096

■ Signed Budget ■ Actual End of Year — Swing



SCHOOL	Sum of TOTAL AGENCY SPEND
Cowbridge Comp	£240,127.86
Llantwit Major Comprehensive	£289,376.76
Pencoedtre High School	£640,046.25
St Richard Gwyn High School	£44,374.05
Stanwell	£43,590.39
Whitmore High School	£233,934.30
Total	£1,491,449.61

Sum of TOTAL AGENCY SPEND by SCHOOL

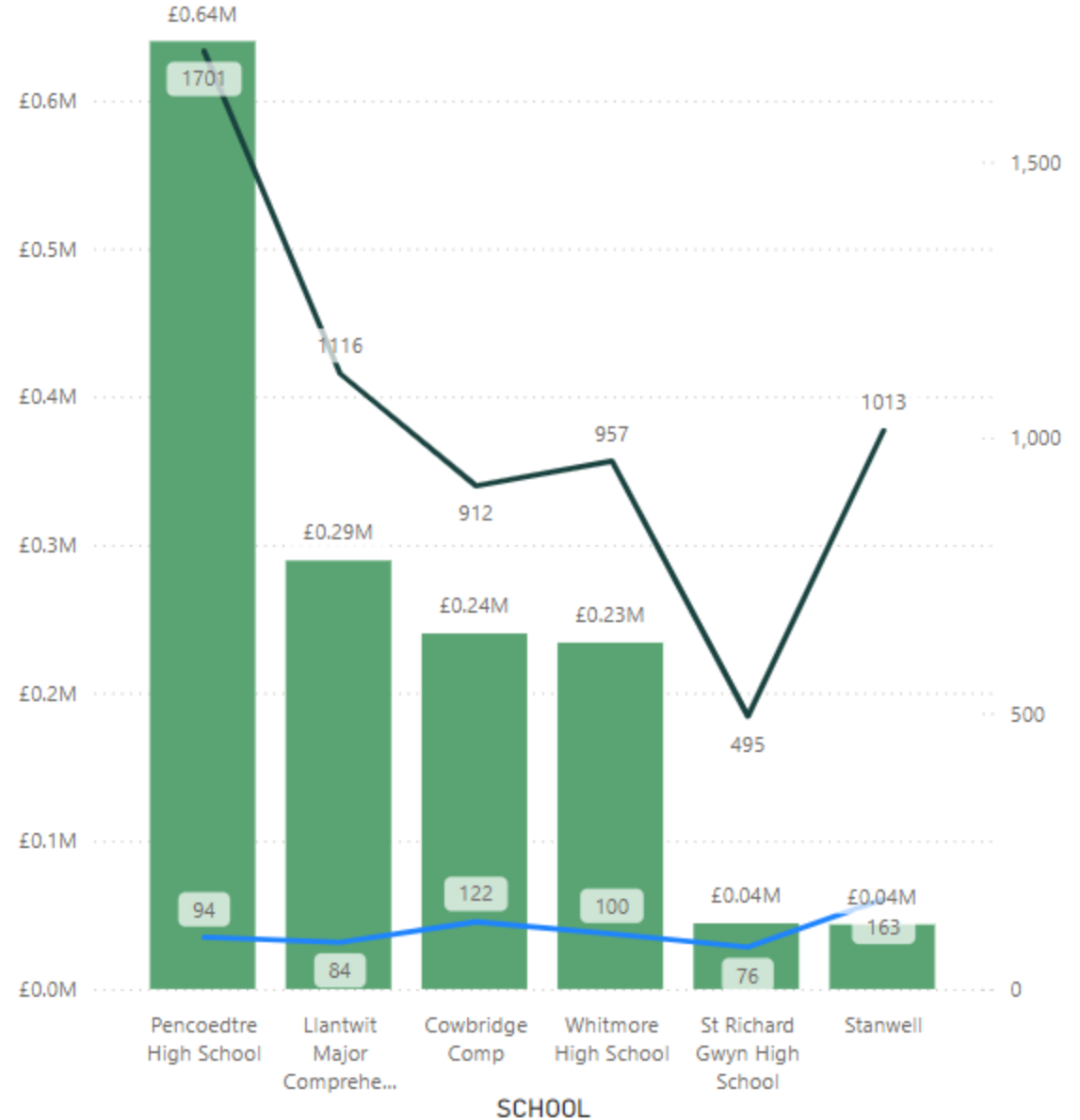


SCHOOL ● Pencoedtre ... ● Llantwit Major ... ● Cowbridge ... ● Whitmore ... ● St Richar... ● Stanwell

TOTAL SPEND BY FTE & LOST DAYS

HOVER OVER EACH TO SEE FTE

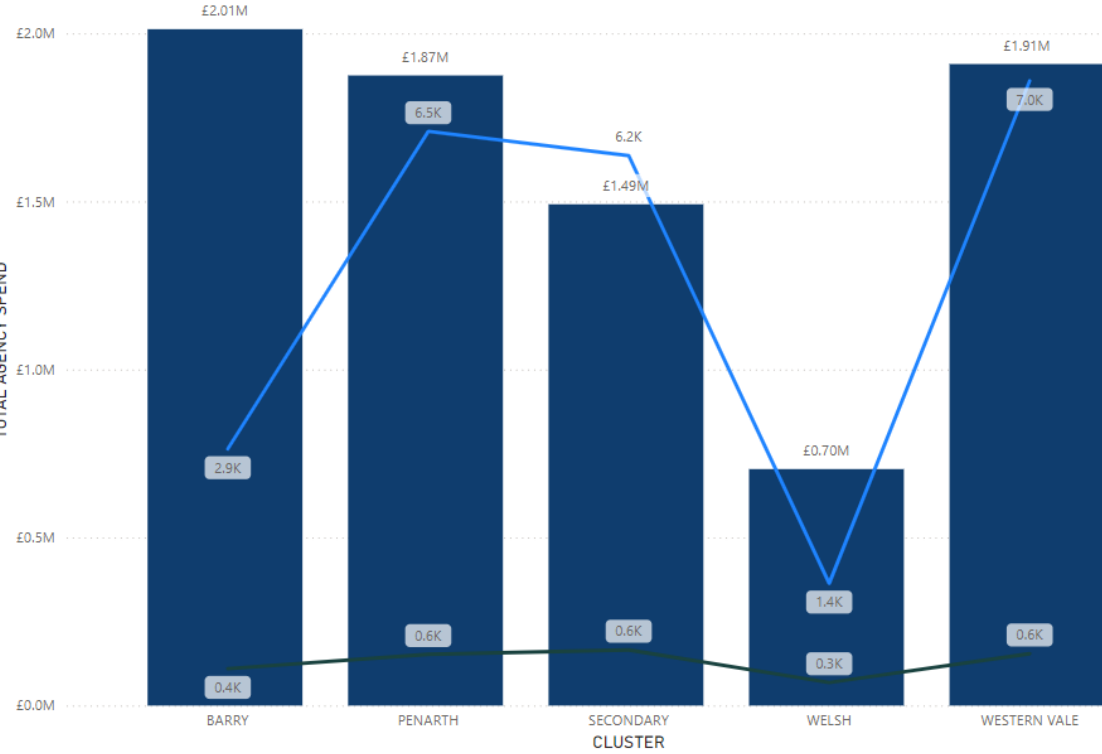
● TOTAL AGENCY SPEND ● FTE ● Total Lost Days/Shifts During the period



TOTAL AGENCY SPEND, Total Lost Days/Shifts During the period, STAFF FTE 2 and Total Lost Days/Shifts During the period by CLUSTER

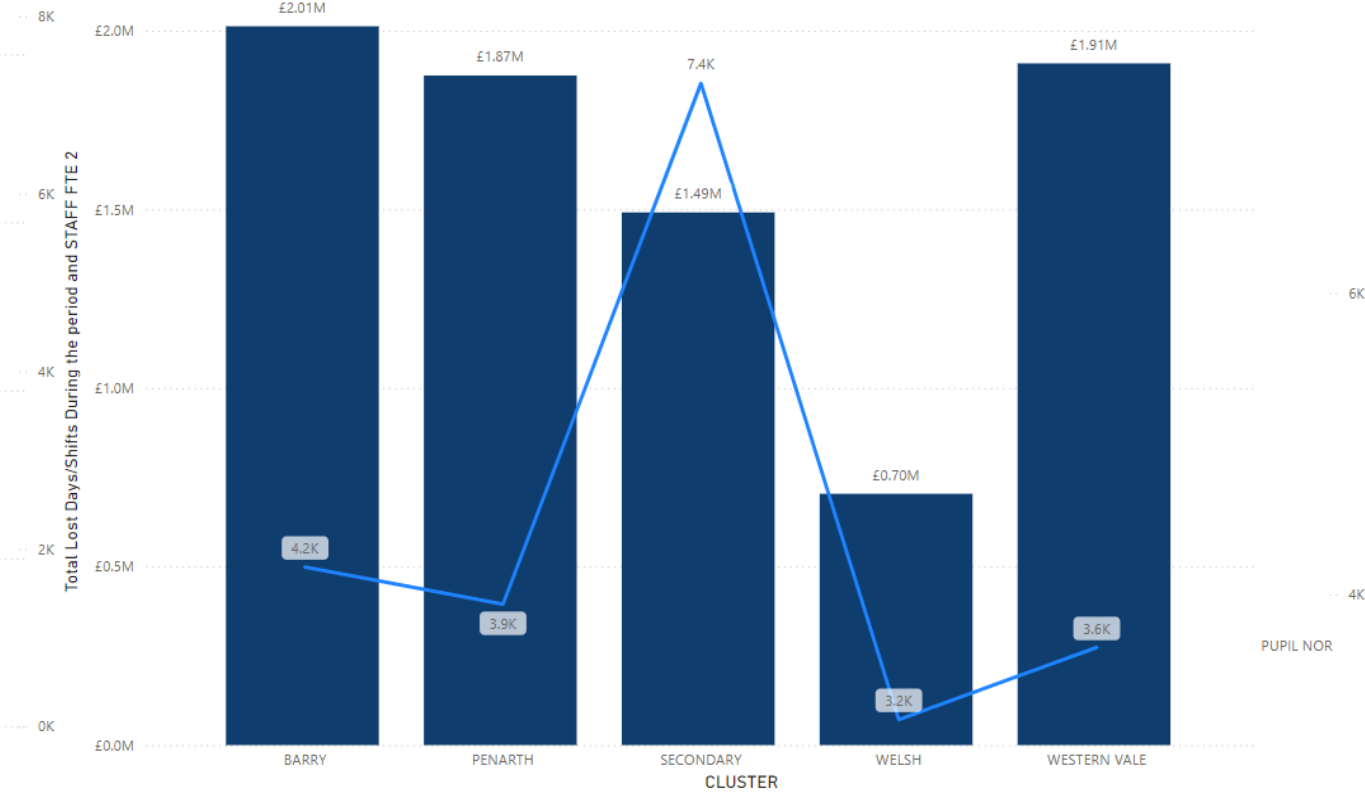
DRILL UP/DOWN TO SHOW SCHOOL LEVEL/CLUSTER LEVEL

● TOTAL AGENCY SPEND ● Total Lost Days/Shifts During the period ● STAFF FTE 2

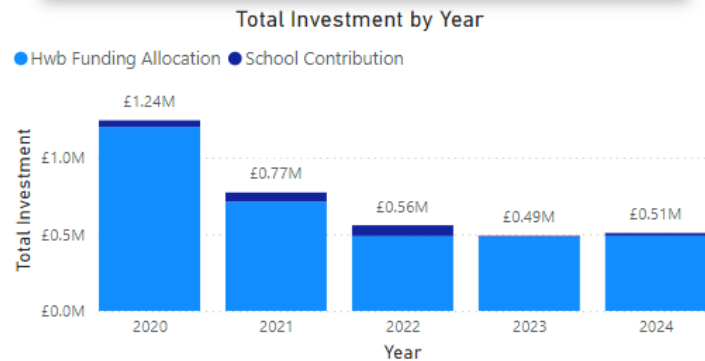
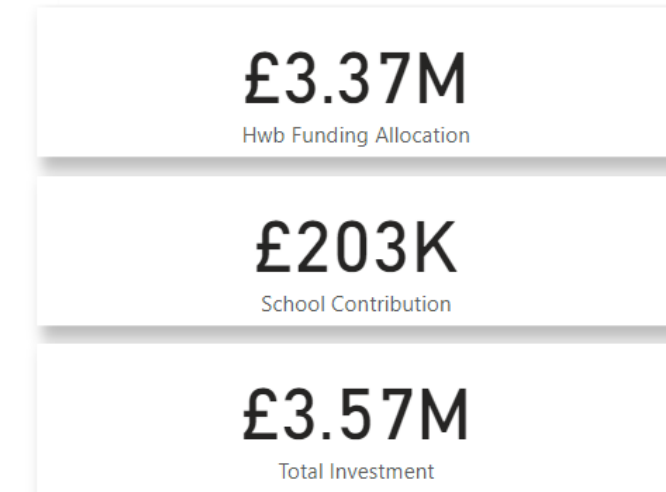


SPEND BY AGENCY

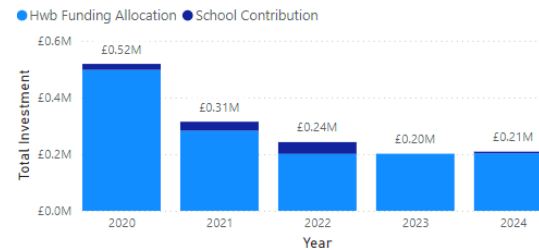
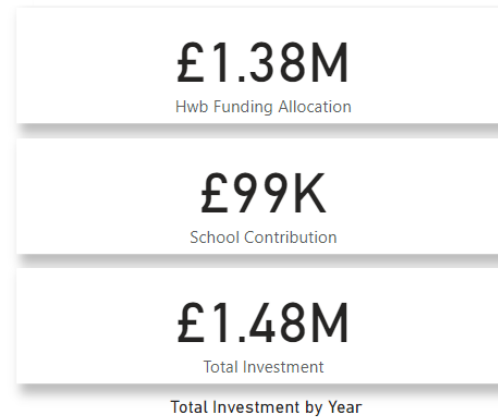
● Sum of TOTAL AGENCY SPEND ● PUPIL NOR



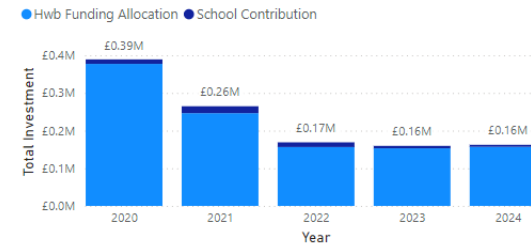
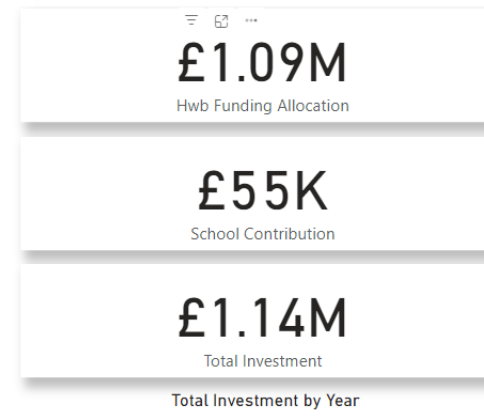
Hwb investment & Local Strategies



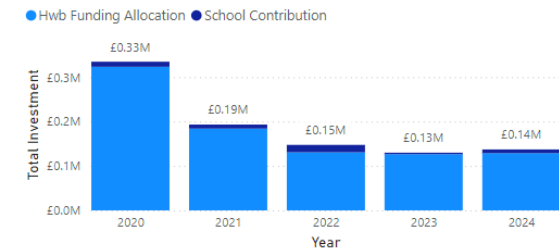
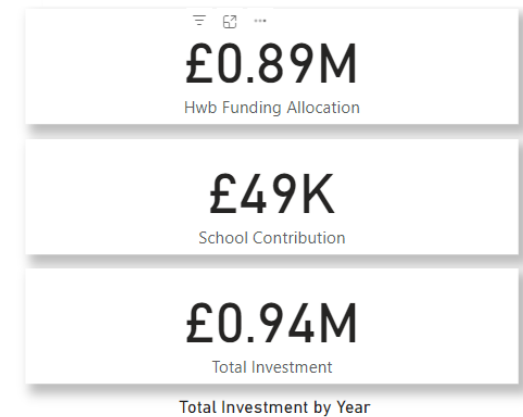
Vale



Barry



Penarth

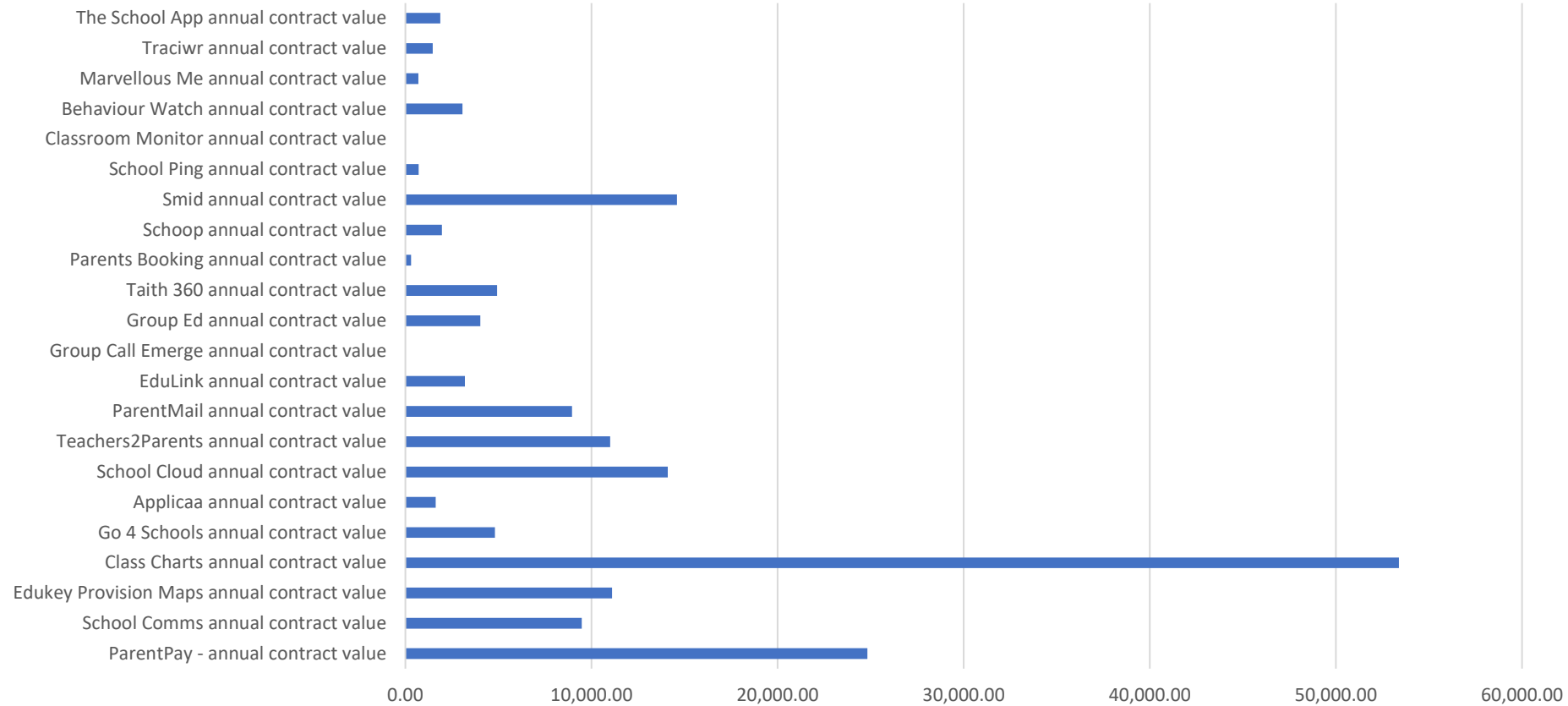


Rural

- 70% of schools have not returned an IT strategy
- Model strategies are available
- Condition of funding (present & future)

SIMS & Add-ons

Third Party add-ons



Total third party
add-ons across 41
schools: **£176k**

Functionality a key
element of any new
MIS system

Utilities

Water:

- Current cost to schools for leaking taps, pipes: £42,613.19 per year
- Longest unresolved issue since reporting: 613 Days

Electricity & Gas:

- Made a savings made this year of £165k of turning kit off
- Energy Sparks pilot with schools – excellent tools for pupils
- Project Zero – good uptake from schools – more to come (I hope!)


- Corporate Landlord model still on the radar



Electricity

Last year your school used 92,000 kWh of **electricity**.

That's the electricity used by 34 average homes in a year.



[Explore the electricity data for your school](#)

Gas

Last year your school used 170,000 kWh of **gas**.

It will take 36 trees, each living 40 years, to absorb the carbon dioxide released when this gas was burnt.



[Explore the gas data for your school](#)

Reminders

i Your electricity meter, 2199992532236 for the Upper junior and EC supply is not currently working, so Energy Sparks is not currently showing your full electricity consumption at the school.

📄 You have completed **0/8** of the activities and **1/4** of the actions from your recent energy audit
Complete the others to score **205** points and **30** bonus points for completing all audit tasks

[View now](#)

☰ You have completed **3/8** of the activities in the **Get Energised!** programme
Complete the final **5** activities now to score **30** points and **30** bonus points for completing the programme

[View now](#)

Recent alerts

[View more alerts](#)

👏 Well done, you are making progress towards achieving your target to reduce your electricity and gas usage!
[Review progress](#)

🕒 Look out! Gas use in the Summer holidays has increased by 410% compared to Summer half term. Between Saturday 20 Jul 2024 and Sunday 1 Sep 2024 you used 1,000 kWh of gas at a cost of £95. Adjusting for changes in outside temperature, this is an increase of £77 and 150 kg CO2 compared to the Summer half term holidays. Ask the school site manager to check the heating controls to reduce gas use during the school holidays.

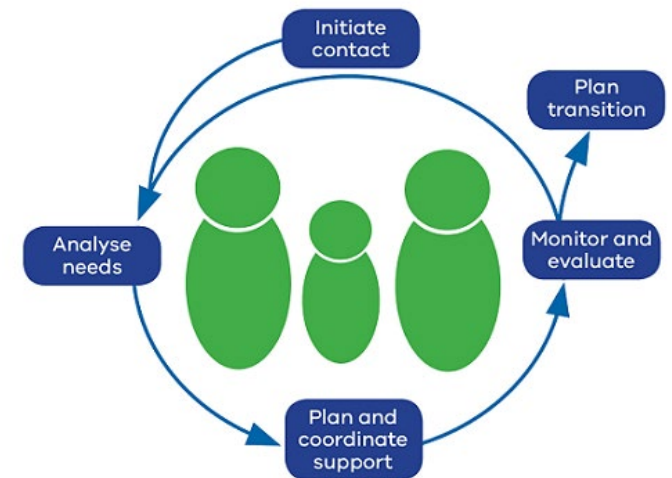
⚡ Watch out - term time electricity use has increased by 24%, costing an extra £140 each week. Get your Energy Team on the case!

[Find out more](#)

Process

- Balanced budgets and those with 3/5 year recovery plans have been accepted
- Those with business cases and returning unrecoverable deficits remain in monitoring
- Council is entering into its budget setting process, including budget working groups with CX/Leader/S151/
- For schools, this will include an initial informal discussion with yours truly. [#SameTeamSamePage](#)
- This will include contextual data & some generalised points to consider in advance
 - Governance arrangements with finances (reflecting changes to Estyn inspection protocol – need to ensure it is in place)
 - Cluster working, projects/outcomes etc
 - Returns on IT strategy, contracts, SIMS requests etc
 - Details for any outliers in data and/or opportunities for change
 - Themes from BJC's submitted in June/July
 - Vale's transformation agenda – opportunities for the LA to change practice reflecting local challenges in schools
- Support network to be put in place – this is the team around heads/SLT

Turning down help is like paying full price for something that is on sale



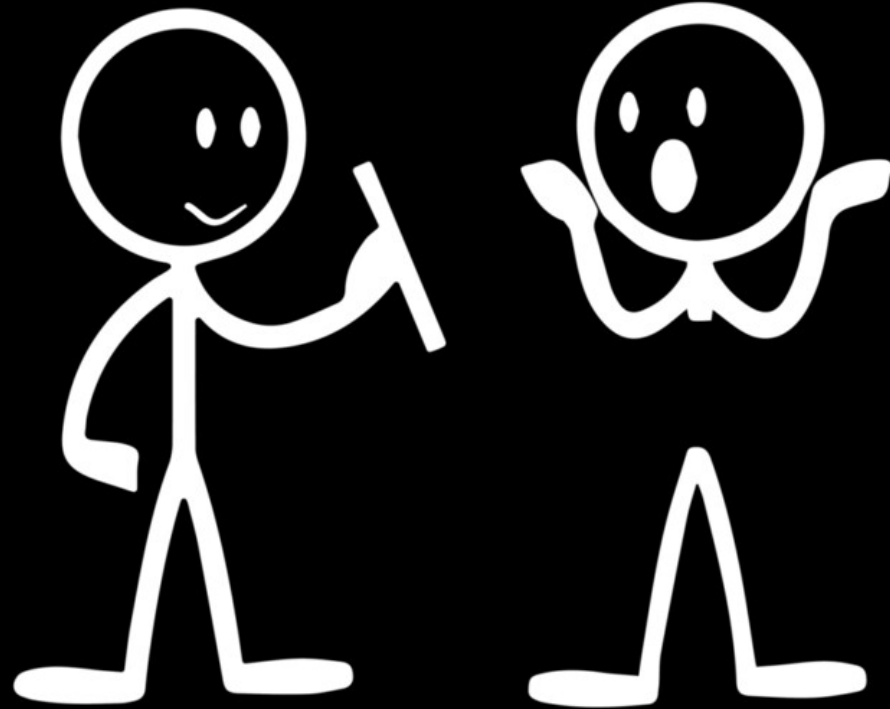
Dimensions, impact and pathways

- **Learning & Teaching <- The most important thing**
 - Difficult to demonstrate impact with additional spend
- **Agency**
 - Increased by over £5M since 2019
- **Hwb**
 - Some schools non-compliant and still paying for unneeded licences/support – impact on future funding
- **Governor Training**
 - Changing training opportunities and focus
- **Utilities**
 - Significant costs with water leaks, cowboy building
- **Contracts/Procurement**
 - Needs cluster approach & prioritisation – little progress
 - SIMS - £176k in additional modules across 41 schools
- **Formula review**
 - Creates no additional funding, however provides clarity & opportunity for review
- **ALN & Outcomes**
 - Not simply numbers; assessing impact
- **Mechanisms for Wellbeing**
 - Significant duplication across schools; delivery methods and partnerships
 - Demonstrating impact

So many facets, and more to tackle!



DON'T WORRY



I'VE GOT YOUR BACK